



Plaza of the Americas, North Tower
700 N. Pearl Street, Suite 1900
Dallas, TX 75201



www.savillecpa.com



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DISCOVER OUR COMPANY

Saville CPAs and Advisors is a full-service accounting firm striving to be an essential partner to affluent families and entrepreneurs from our home in Dallas, Texas, and around the world. With the vision that borders should not be barriers to our clients, our Global Advisory team helps clients navigate the unique challenges and opportunities of doing business internationally.

As specialists for international families and entrepreneurs, Saville's Global Advisory team is uniquely positioned to tackle the complexities facing clients when moving across borders, both from a business perspective and personally. Our team has extensive international experience and aggregates knowledge across the firm through industry-specific teams in real estate, manufacturing, distribution, medical, and private client specialties. We also leverage deep connections and resources from our membership in Allinial Global, the world's second-largest international association of independent accounting and advisory firms, with over 260 affiliate firms across the US and in more than 100 other countries.

Please reach out to learn how Saville can be your essential partner for international business. We look forward to working with you.

SERVICES/PRODUCTS:

When navigating a move into a new market, it's important to work with an accounting firm to understand the complexities of the tax system, ensure compliance with regulations, and optimize expansion plans from a financial standpoint. Our firm provides clients the following services to aid international expansion:

- Tax consulting for starting or expanding an operation, including choosing between different business entity types, optimizing the organizational structure for tax and operational efficiency, and ensuring compliance from day one
- Pre-immigration tax planning and post-immigration tax compliance for founders and key employees who may relocate
- Estate and gift tax planning and compliance for global families, decedents, and heirs
- International income tax compliance
- Mergers & acquisitions due diligence and M&A tax planning
- State and local tax consulting and compliance
- Transfer pricing
- Withholding tax optimization and compliance



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CLIENT BASE/PROFILE

Our clients are entrepreneurs and affluent families who want an essential partner to walk with them on the journey to achieving their financial objectives. As an essential partner, we seek a comprehensive relationship with our clients by understanding their values, beliefs, and goals, and leverage that understanding to help our clients create better outcomes for their businesses and families.

Industries Served:

- Affluent Families and Individuals
- Oil and Gas
- Manufacturing and Distribution
- Real Estate and Construction
- Private Charitable Foundations
- Professional Services

POINT OF CONTACT

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ACHIEVEMENTS

- Inside Public Accounting Top 200 Firms 2023
- Inside Public Accounting Best of the Best 2023
- Inside Public Accounting Fastest Growing Accounting Firm 2023
- Accounting Today 2024 Southwest Regional Leader

FLASH FACTS

- Founded 1965 in Dallas, Texas
- A team of 150 people
- International Department Serving Clients in the US and Worldwide